



Finance Director's Information Pack

What to look for in a Financial Management System

Your Financial Management Systems (FMS) should be set-up to give you and your board information on the performance of specific areas of the business and the Key Performance Indicators important to your organisation. A good FMS should:

- Work to the organisation's structures and operations rather than the other way around
- Be tightly integrated with your board's reporting process
- Have the flexibility to adapt to the changes and scale with your business
- Help you to determine the factors critical to your organisation's success

All too often, the information needed is not available or there is a lack of understanding about what the relevant figures actually are. This can impede decision-making with too much time placed getting information from a disparate set of systems or reconciling the data.

When choosing an accounting solution, it is important to factor in the above and how your needs will be met: how flexible is the solution, how comprehensive is the reporting, how does the software cope with change?

Testimonial



"I regularly recommend SunSystems to other charities, my experience of SunSystems is it is good, solid software."

Tony Reynolds
Systems
Accountant

DiABETES UK
CARE. CONNECT. CAMPAIGN.

SunSystems features at a glance:

- **Map your organisation's structure with unrivalled flexibility** Track up to 25 pieces of information per transaction including: company, cost centre, project,
- **Instantly refresh board reports from your accounting software** Drill down to investigate figures, reassured that data from other systems and reconciliation is complete – supported by advanced integration and reconciliation functionality as
- **Meet change with confidence** Scalable financial accounting used by over 9,000 companies in 190 countries ranging from 1 user domestic sites up to 200 user global finance teams

Choosing a partner

Your implementation partner is as important as your choice of software

There are two types of suppliers in the market for accounting software: software authors and software resellers, whichever route you choose it is important that you find a partner that meets your needs and that you can rely on for the future.

A good partner should:

- Offer a software from a company that is financially stable that will continue to develop and support the software for the long-term
- Have experience supporting organisations that are similar in nature to your own and understands your industry specific requirements
- Allow you to talk with existing customers to ensure they have a reputable customer service history with other organisations
- In the case of a reseller, have an established, accredited relationship with the software author and ideally is a specialist provider of the chosen solution

Working with a partner that does not adequately address the above considerations could lead to wasted time and money.

Infor SunSystems with FinanSys:

- **Infor is the 3rd largest ERP provider globally**
SunSystems is developed by Infor – the 3rd largest Enterprise Resource Planning provider globally with 73,000 customers and \$3 Billion revenue
- **Experience in your industry**
From household name not-for-profit organisations to financial services, property management, hospitality and professional services organisations, FinanSys's breadth of experience spans the majority of industries
- **A business partner to our customers**
With an agile and personal approach to customer service, FinanSys is unique in our support desk, public training offering & sole focus on SunSystems

Why FinanSys is different

- Only UK partner with a sole focus on SunSystems
- 18+ years of experience
- 100+ implementations of SunSystems in 36 countries
- Dedicated public training courses for the SunSystems community
- Highest ratio of support staff to customers within the SunSystems community
- Agile and personal approach to customer service