



# SunSystems Integration

See all your data in one place

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Bring all of your core business systems together and see all your data in one place.

Your financial management system should be able to connect all your business systems together, hold all the transactions required for your financial reporting, and provide a centralised view of all your data — even if they originate from other systems.

This avoids the inevitable adjustments in Excel and eliminates manual postings in your accounting system, saving you time and reducing the risk of error.

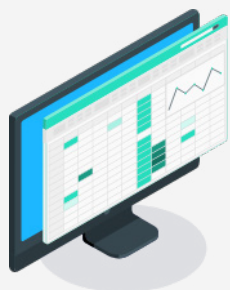
SunSystems comes with robust integration capabilities, able to provide all of the aforementioned benefits and more.

For example, with a lot of additional fields available to hold and analyse both financial and non-financial data, SunSystems provides a comprehensive platform for drawing in, processing, and sending out a wide array of data.

Easy and quick access to your organisation's data directly translates into better business decisions, quicker workflows and approvals, and ultimately an impressive overall bottom line.



## There are three different options for integration within SunSystems:



- As the most basic option, the Excel reporting solution for SunSystems also allows data in an Excel format to be mapped and imported in. This is ideal where the data from your source system is infrequently imported, or perhaps, needs a manual check before posting. End users can easily set up this integration if they are trained.



- The next level of integration is a core module named SunSystems Transfer Desk. Transfer Desk can be scheduled to automatically look for files produced by another system. It can then transform the file, carry out any lookups and then validate and post the data into Sun with potentially no user involvement. Again, end users can maintain changes to the integration themselves. The Transfer Desk function and its associated components are fully web enabled. This means you can access it anywhere with an internet connection and on any device, including tablets and smartphones.



- The final level of integration is SunSystems Connect which is the optional API module for SunSystems. SunSystems Connect allows applications to talk to each other in real time. It is developed in Java and publishes to the outside world through XML messages. The API is typically maintained by developers. There's no direct SunSystems Connect integration.

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For integration where the other system is not able to output a file or does not support the use of an API, we also support the use of SQL Server Integration Services (SSIS).

SSIS can be used to assist with a broad range of data migration tasks such as extracting data from another system, transforming it and then passing it to SunSystems.

All of the SunSystems integration tools support the uploading of both transactional data as well as standing data such as account codes, analysis, suppliers and customers.

Providing your other system contains enough information to create a transaction or record, or the information can be logically worked out, SunSystems can integrate with any system.

## Example systems that we have previously worked with include:

- Payroll and Human Resources (HR)
- Customer Relationship Management (CRM)
- Billing
- Property Management Systems
- Donor Management Systems
- Treasury Management Systems
- Fund Management Systems
- Asset Management Systems
- Time Recording Systems
- Bespoke Systems



## What are the next steps?

1. Get in touch with FinanSys to schedule a call
2. We will listen to your requirements and discuss how SunSystems can help
3. We will then present you with a tailored demonstration and quotation



Contact us today on +44 (0) 207 456 9833 or [info@finansys.com](mailto:info@finansys.com)

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